LETTER OF INTENT | ELECTRONIC TRANSFER OF STOCK

Please complete this form for donations of stock.

For further assistance, please contact the Development Team at (214) 379-3165 or development@cathdal.org.

Yes! I/We wish to join Bishop Edward J. Burns in support of establishing the Mother Teresa Catholic School serving the Catholic community in Collin County.

Please accept my donation to the ***Archangels Academy Foundation,*** established to receive donations for Mother Teresa Catholic School, of _____ (# of shares)

of _____ (company) stocks.

Please provide the following information to your Stockbroker:

- Account Name: **Archangels Academy Foundation**
- Interactive Brokers **Acct. # 542-03751 | DTC # 8862**
- Brokerage: **Merrill Lynch**
- Contact: **Lisa McAdam** | Phone: **(214) 969-2330**

Please e-mail ***Barry Hanner, Director of Financial Services*** for the Diocese of Dallas, *at* ***bhanner@cathdal.org*** when the transfer is initiated so the Diocese of Dallas's broker can be alerted to accept the stocks, and we are able to acknowledge your gift properly and appropriately credit your gift

Donor Name: _____

Address: _____

City: _____ State: _____ Zip-Code: _____

Phone: _____ Email: _____

Parish Name: _____ City: _____

Brokerage Company: _____

Brokerage Contact: _____ Phone: _____

Comments/Special Instructions: _____

_____

All donations should be made payable to the Archangels Academy Foundation, established to receive donations for Mother Teresa Catholic School. Contributions are deductible to the maximum extent permitted by section 170(b) of the Code. EIN: 83-4048121

CATHOLIC DIOCESE OF DALLAS

Please complete the form above and return to:

3725 Blackburn St., PO Box 190507, Dallas, TX 75219

development@cathdal.org | **Phone:** (214) 379-3165