LETTER OF INTENT | ELECTRONIC TRANSFER OF STOCK

Please complete this form for donations of stock.

For further assistance, please contact Donor Services Team at (214) 528-2540 or bishopsappeal@cathdal.org.

Please accept my donation to the ***Bishop's Annual Appeal*** for the date of _____ (date)

of _____ (number of shares) of

_____ (company) stocks.

Please provide the following information to your Stockbroker:

- Account Name: **Catholic Community Appeal, Inc.**
- Interactive Brokers **Acct. # 542-04H98 | DTC # 8862**
- Brokerage: **Merrill Lynch**
- Contact: **Lisa McAdam** | Phone: **(214) 969-2330**

Please e-mail ***Barry Hanner, Director of Financial Services*** for the Diocese of Dallas, at ***bhanner@cathdal.org*** when the transfer is initiated so the Catholic Community Appeal (dba: Bishop's Annual Appeal) broker can be alerted to accept the stocks and we are able to acknowledge your gift properly and appropriately credit your gift.

Donor Name: _____

Address: _____

City: _____ State: _____ Zip-Code: _____

Phone: _____ Email: _____

Parish Name: _____ City: _____

Brokerage Company: _____

Brokerage Contact: _____ Phone: _____

Comments/Special Instructions: _____

_____

All donations should be made payable to the Catholic Community Appeal, Inc. (dba: Bishop's Annual Appeal). All payments are contributions to the Catholic Community Appeal, Inc. (dba: Bishop's Annual Appeal), a Texas non-profit corporation that is tax-exempt under section 501[c][3] of the U.S. Internal Revenue Code and a public charity under sections 170[b][1][A][vi] and 509[a][1] of the Code. Contributions are deductible to the maximum extent permitted by section 170[b] of the Code. EIN: 75-2679650.

Bishop's Annual Appeal
FOR CATHOLIC MINISTRIES

Please complete the form above and return to:

3725 Blackburn St., PO Box 190507, Dallas, TX 75219

bishopsappeal@cathdal.org | **phone** (214) 528-2540