

LETTER OF INTENT | ELECTRONIC TRANSFER OF STOCK

Please complete this form for donations of stock.

For further assistance, please contact Kelly Halaszyn at (214) 379-3178 or khalaszyn@cathdal.org.

Yes! I/We wish to join Bishop Edward J. Burns in support of establishing the University Catholic Center to serve the Catholic community of The University of Texas at Dallas.

Please accept my donation to the CCM2-RC (dba: **University Catholic Center**) of _____ (number of shares) of _____ (company) stocks.

Please provide the following information to your Stockbroker:

- Account Name: **CCM2-RC**
- Interactive Brokers Acct. # **542-03561 | DTC # 8862**
- Brokerage: **Merrill Lynch**
- Contact: **Lisa McAdam | Phone: (214) 969-2330**

Please e-mail **Barry Hanner, Director of Financial Services** for the Diocese of Dallas, at bhanner@cathdal.org when the transfer is initiated so the University Catholic Center's broker can be alerted to accept the stocks and we are able to acknowledge your gift properly and appropriately credit your gift

Donor Name: _____

Address: _____

City: _____ State: _____ Zip-Code: _____

Phone: _____ Email: _____

Parish Name: _____ City: _____

Brokerage Company: _____

Brokerage Contact: _____ Phone: _____

Comments/Special Instructions: _____

All donations should be made payable to the University Catholic Center with reference to "UTD CCM2-RC". All payments are contributions to the CCM2-RC (dba: University Catholic Center), a Texas non-profit corporation that is tax-exempt under section 501[c][3] of the U.S. Internal Revenue Code and a public charity under sections 170[b][1][A][vi] and 509[a][1] of the Code. Contributions are deductible to the maximum extent permitted by section 170[b] of the Code. EIN: 87-3271660



Please complete the form above and return to:
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khalaszyn@cathdal.org | Phone: (214) 379-3178